



Please take the time to **fill these forms out completely** so we can best help you. We realize that not all for the questions may pertain to you, but please answer all that apply. Thank you.

Patient Full Name: _____ Date of Birth: _____

Today's Date: _____ Height: _____ Weight _____

Primary Care Doctor: _____

Other Physicians in your care team: _____

Reason(s) for Visit: _____

Preferred Pharmacy and Address: _____

Are you able to swallow Pills? Yes No

Allergies **No Allergies to medications**

(List all medications, foods, and environmental)

Name	Reaction that Occurs

Current Health Concerns

(Please rank current and ongoing health concerns in order of priority)

Describe Problem	Severity (Mild, Moderate, Severe)	Prior Treatment/Approach	Success (Excellent, Good, Fair)
Example: Post Nasal Drip	Mild	Elimination Diet	Excellent
1.			
2.			
3.			
4.			
5.			
6.			
7.			
8.			
9.			



Medication Overview

Prescription Medications No Medications

(Please include Rx and over the counter medications)

Date Started	Medications & Dose	Directions	Reason for Taking	Prescribed By

Supplements No Supplements

Date Started	Supplement & Dose	Directions	Reason for Taking	Prescribed By

Have medications or supplements ever caused unusual side effects or problems? Yes No

If yes, describe: _____

Have you ever used any of these regularly or for a long time?

NSAIDS (Advil, Aleve, etc.), Motrin Aspirin: Yes No

Acid-blocking drugs (Zantac, Pepcid, Prilosec, Nexium, etc.): Yes No

How many times have you taken antibiotics? _____

Have you ever taken long term antibiotics? Yes No If yes, explain: _____

How often have you taken oral steroids (e.g. cortisone, prednisone, etc.)? _____ And was it beneficial? Yes No

Medical History

Past Medical History

(Please check all that apply and give specifics where needed)

<input type="checkbox"/> Digestive Issues (e.g. reflux, celiac, IBS, Eating disorder) Please specify:	<input type="checkbox"/> Thyroid: Please specify hyperthyroidism or hypothyroidism
<input type="checkbox"/> Constipation	<input type="checkbox"/> ADHD Specify type:
<input type="checkbox"/> Multiple Chemical Sensitivities	<input type="checkbox"/> PANS/PANDAS: Symptoms Onset _____
<input type="checkbox"/> Chronic Fatigue Syndrome <input type="checkbox"/> Chronic Pain	<input type="checkbox"/> Lyme Disease/Co-infections: Symptoms Onset _____
<input type="checkbox"/> Immune Deficiency	<input type="checkbox"/> Autism: Diagnosis date _____
<input type="checkbox"/> POTS: Symptoms Onset _____	<input type="checkbox"/> Eczema

Please list any other past medical history: _____

Have you negatively reacted to vaccines? Yes No If yes, what vaccine, when, and describe reaction: _____

Have you had the Covid Vaccine? Yes No If yes, which type: _____

Past Hospitalizations? Yes No If yes, please give date and reason: _____

Past Surgeries? Yes No If yes, please give date and reason: _____

Lifestyle Review

How many hours of sleep do you get each night on average? _____ Do you limit screen time in the hour before bed? Yes No

On a typical night: What time is lights out? _____ Wake up time? _____

Do you mostly keep the same lights out, wake up schedule 7 days a week? Yes No

Do you have a problem falling asleep? Yes No Problem staying asleep? Yes No

Do you snore? Yes No Are you an active sleeper? (kicking or turning in sleep) Yes No

Do you feel rested upon awakening? Yes No

Do you use sleeping aids or medications? Yes No If yes, explain: _____

Personal Habits

How often do you bathe? _____ Do you use an IR Sauna? Yes No Frequency _____

Do you have a daily bowel movement? Yes No If not, how often _____?

What is the consistency of most stools? Firm/Hard Soft Liquid

Hydration: Good Hydration Moderate Hydration Poor Hydration

Do you have good urine output? Yes No Is your urine pale? Yes No

Physical Activity

Current Exercise/Activities and the Duration (General Activities or Formal Teams): _____

Do you feel motivated to exercise? Yes No

Are there any problems that limit exercise? Yes No If yes, explain _____

Do you feel unusually fatigued or sore after exercise? Yes No If yes, explain _____

Diet and Nutrition

Do you currently follow any of the following special diets or nutritional programs: (Check all that apply)

<input type="checkbox"/> Vegetarian	<input type="checkbox"/> Vegan	<input type="checkbox"/> Pescatarian	<input type="checkbox"/> High Protein
<input type="checkbox"/> Auto-Immune Paleo	<input type="checkbox"/> No Dairy	<input type="checkbox"/> No Wheat	<input type="checkbox"/> Gluten Free
<input type="checkbox"/> Dairy Free	<input type="checkbox"/> Elimination	<input type="checkbox"/> Standard American Diet	<input type="checkbox"/> Other _____

Do you eat a well-balanced diet? Yes No If no, explain: _____

How many meals do you eat per day? _____

Do you more often, eat out or cook at home?

Do you drink caffeinated beverages? Yes No If yes, what kind and how many cups per day? _____

Do you have adverse reactions to caffeine? Yes No If yes, explain _____

Do you have sensitivities to certain foods? Yes No If yes, list foods and symptoms: _____

Do you have an aversion to certain foods? Yes No If yes, explain: _____



Are there any foods that you crave or binge on? Yes No If yes, which foods? _____

If you are a picky eater, please list food that you will eat: _____

Stress

Do you feel you have an excessive amount of stress in your life? Yes No

Do you feel that you can easily handle the stress in your life? Yes No

Which of the following are stressors:

Work/School Family Social Finances Health Other _____

Do you use mindfulness techniques? Yes No If yes, how often? _____

What techniques to you use:

Meditation Breathing Tai Chi Yoga Prayer Other _____

Have you ever sought counseling? Yes No

Are you currently in therapy? Yes No If yes, describe _____

Have you ever been abused, a victim of a crime, or experienced a significant trauma? Yes No

Trauma history: Have you ever directly experienced or witnessed trauma? Yes No If yes, when and what? _____

Relationships

With whom do you live? (Include children, parents, siblings, relations, friends, pets) _____

Do you have a religious or spiritual practice? Yes No If yes, what kind? _____

How well have things been going for you?

Mark on scale 1-10, or N/A if not applicable

	N/A	Poorly				Fine				Very Well	
Overall	<input type="checkbox"/>	1	2	3	4	5	6	7	8	9	10
At school	<input type="checkbox"/>	1	2	3	4	5	6	7	8	9	10
In your job	<input type="checkbox"/>	1	2	3	4	5	6	7	8	9	10

In your social life	<input type="checkbox"/>	1	2	3	4	5	6	7	8	9	10
With close friends	<input type="checkbox"/>	1	2	3	4	5	6	7	8	9	10
With your attitude	<input type="checkbox"/>	1	2	3	4	5	6	7	8	9	10
With your parents	<input type="checkbox"/>	1	2	3	4	5	6	7	8	9	10
With you siblings	<input type="checkbox"/>	1	2	3	4	5	6	7	8	9	10
With your partner	<input type="checkbox"/>	1	2	3	4	5	6	7	8	9	10

Patients' Birth/Childhood History

You were born: Full Term Premature, How many weeks _____ Don't Know

You were born: Vaginal C-section, due to _____ Pregnancy number _____

Any complications with pregnancy? Yes No If yes, explain _____

Any complications with delivery? Yes No If yes, explain _____

You were: Breastfeed, how long? _____ Bottle-fed, type of formula: _____

As a child, were there any foods that were avoided because they gave you symptoms? Yes No

If yes, what foods and what symptoms? (Example: milk – gas and diarrhea): _____

Dental History

Do you brush regularly? Yes No How many times per day? _____

Do you floss regularly? Yes No How many times per week? _____

How many fillings (estimate) _____ and what kinds _____?

Menstrual History: (Females Only) Not Applicable

Have you had your first period? Yes No If yes, what age did it start _____

Date of last menstrual period _____ Length of cycle _____

What are your typical PMS symptoms? _____

Does your medical condition seem to worsen around your period? Yes No If you, explain _____

Do you use birth control? Yes No If yes, explain type _____

Environmental/Detoxification History

Question	Yes	No
Have you lived in a mobile home, boat, or very old or brand-new home? If so, please describe:		
Does your home or school have visible mold, water damage, damp windows, or basement/crawlspaces? Or has been remediated of mold at any point?		
Do you regularly use conversation cleaning chemicals, disinfectants, hand sanitizers, air fresheners, scented candles, or other scented products at home or school and noticed worsening symptoms?		
Do you smoke or are often exposed to secondhand smoke?		
Are you highly sensitive to smoke, perfumes, fragrances, cleaning products, gasoline, or other fumes?		
Have you had any unusual reactions to anesthesia or to prescription or over-the-counter medications? If so, please describe:		
Do you have any pets or farm animals? If yes, are they inside or outside?		
Any other known environmental exposures to heavy metals or pesticides?		

Family History

	Mother	Father	Brother(s)	Sister(s)	Maternal Grandmother	Maternal Grandfather	Paternal Grandmother	Paternal Grandfather	Other
Age (if still alive)									
Age at death (if deceased)									
Autoimmune Diseases									
Thyroid Problems									
Psychiatric disorders Schizophrenia / Bipolar Other _____									
Anxiety									
Depression									
Arrhythmia Long QT Syndrome Other _____									

Readiness Assessment and Health Goals

Rate on a scale of 5 (very willing) to 1 (not willing)

To improve your health how willing are you to:

Significantly modify your diet	<input type="checkbox"/> 5	<input type="checkbox"/> 4	<input type="checkbox"/> 3	<input type="checkbox"/> 2	<input type="checkbox"/> 1
Take several nutritional supplements each day	<input type="checkbox"/> 5	<input type="checkbox"/> 4	<input type="checkbox"/> 3	<input type="checkbox"/> 2	<input type="checkbox"/> 1
Modify your lifestyle (e.g., work demands, sleep habits)	<input type="checkbox"/> 5	<input type="checkbox"/> 4	<input type="checkbox"/> 3	<input type="checkbox"/> 2	<input type="checkbox"/> 1
Practice a relaxation technique	<input type="checkbox"/> 5	<input type="checkbox"/> 4	<input type="checkbox"/> 3	<input type="checkbox"/> 2	<input type="checkbox"/> 1
Engage in regular exercise	<input type="checkbox"/> 5	<input type="checkbox"/> 4	<input type="checkbox"/> 3	<input type="checkbox"/> 2	<input type="checkbox"/> 1

Rate on a scale of 5 (very confident) to 1 (not confident at all):

How confident are you of your ability to organize and follow through on the above health-related activities?	<input type="checkbox"/> 5	<input type="checkbox"/> 4	<input type="checkbox"/> 3	<input type="checkbox"/> 2	<input type="checkbox"/> 1
At the present time, how supportive do you think the people in your household will be to implementing the above changes?	<input type="checkbox"/> 5	<input type="checkbox"/> 4	<input type="checkbox"/> 3	<input type="checkbox"/> 2	<input type="checkbox"/> 1

If you are not confident of your ability to improve your health goals, what aspects of yourself or your life lead you to question your capacity to follow through? _____

If pediatric patient, are both parents involved in and committed to helping the child on this health journey? Yes No

If no, please explain _____

What do you hope to achieve in your visit with us? _____

When was the last time you felt well? _____

Did something trigger your change in health? _____

What makes you feel better and worse? _____

What do you think is happening and why? _____

What do you feel needs to happen for you to get better? _____

Symptom Review

Please check if these symptoms occur presently or have occurred in the last 6 months:

General	Mild	Moderate	Severe
Cold Intolerance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Heat Intolerance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Daytime Sleepiness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Difficulty falling asleep	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Difficulty staying asleep	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Nightmares	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Chronic Fatigue	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Head, Eyes, & Ears	Mild	Moderate	Severe
Headaches	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Migraine	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Blurry Vision	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Musculoskeletal	Mild	Moderate	Severe
Joint Pain What joint _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Joint Redness What joint _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Joint Stiffness What joint _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Muscle Pain What muscle _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Muscle Twitches What muscle _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Motor Tics	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Vocal Tics	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Mood/Nerves	Mild	Moderate	Severe
Anxiety	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Social Anxiety	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Separation Anxiety	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Depression	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dizziness / Lightheadedness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Emotional lability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Fainting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Fearfulness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Irrational Fears**	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Panic attacks	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hallucinations	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Auditory **	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Visual**	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Irritability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other phobias	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Suicidal thoughts	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Mood/Nerves Cont.	Mild	Moderate	Severe
Tremors/trembling	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cardiovascular	Mild	Moderate	Severe
Breathlessness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Heart Murmur	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Irregular Pulse	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Palpitations	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Specific Cardiac Condition	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Skin Problems	Mild	Moderate	Severe
Eczema	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hives	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Itching Skin Where? _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Urinary	Mild	Moderate	Severe
Bed Wetting How often _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Accidents	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Leaking/Incontinence	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Urgency	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Digestion	Mild	Moderate	Severe
Bloating How often? _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Lower Abdomen	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Whole Abdomen	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
After meals	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Pain	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Lower Abdomen	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Whole Abdomen	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
After meals	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Excessive Burping	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Excessive Gas	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Intolerance to:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Lactose	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
All dairy products	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Gluten	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Corn	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Eggs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Fatty Foods	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Soy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Yeast	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Digestion Cont.	Mild	Moderate	Severe
Constipation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Diarrhea	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Blood in stools	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Difficulty Swallowing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Heartburn	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Mucus in Stool	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Vomiting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Regular Nausea	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Eating	Mild	Moderate	Severe
Binge Eating	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bulimia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Can't Gain Weight	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Can't Lose Weight	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Carbohydrate Craving	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Salt Craving	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sweet Cravings	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Poor Appetite	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Picky Eater	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Frequent Dieting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Unexplained weight loss	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Unexplained weight gain	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Respiratory	Mild	Moderate	Severe
Hoarseness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Nasal Stuffiness Seasonal? _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Nose Bleeds	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Postnasal Drip	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sinus infections	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Snoring	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Wheezing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**List any irrational fears: _____

**Describe any auditory hallucinations: _____

**Describe any visual hallucinations: _____